

Code LHG
Company name Long Hau Corporation
Date 09/15/2020
Subject Report on the use of capital

Content:

Long Hau Corporation announces the use of capital from the stock offering as follows:

I. Information on the stock offering:

- Stock: Stock of Long Hau Corporation
- Stock code: LHG
- Stock type: common stock
- Par value: VND10,000
- Offering volume: 23,929,383 shares
- Total mobilized capital: VND311,081,979,000
- Beginning offering date: August 25, 2017
- Ending offering date: November 14, 2017

II. Plan and progress of capital disbursement:

1. Plan: to finance Long Hau 3 Industrial Zone Project (Phase 1).
2. Progress of capital disbursement until August 31, 2020:

Unit: VND

No.	Item	Amount disbursed
1	Compensation, support and resettlement	144,222,688,518
2	Construction and equipment	166,859,290,482
	Total	311,081,979,000

- Remaining proceeds from the stock offering: 0.

3. Changes:

Item	According to Resolution No.01/2017/NQ-LHC-DHDCD dated 01/10/2017	According to Decision No.01/2018/NQ-LHC- DHDCD dated 03/28/2018

Proceeds from the stock offering	To finance a part of Long Hau 3 Industrial Zone Project (compensation for clearance)	To finance Long Hau 3 Industrial Zone Project (Phase 1)
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